

3RD FORUM OF THE EU STRATEGY FOR THE ADRIATIC CATANIA 24-25 MAY 2018 AND IONIAN REGION



EBRD'S ROLE IN FINANCING TRANSPORT CONNECTIVITY

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OUR REGION OUR FUTURE

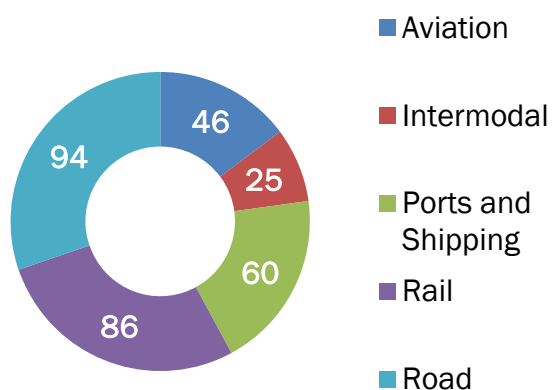
EBRD Transport at a glance¹



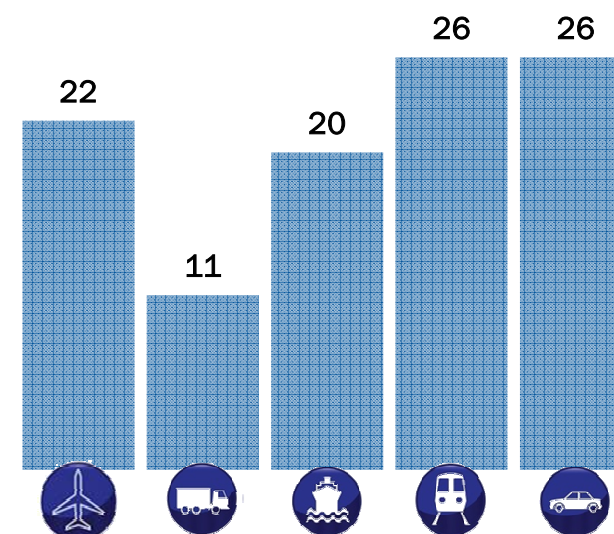
1. Data at end December 2017

- €15.0 billion invested
- Total project value: €58.4 billion
- 311 projects
- 36 of the EBRD's countries of operation

Number of projects per sector



Country presence per sector





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EBRD's role in promoting transport infrastructure development

- EBRD is one of the key financiers of transport infrastructure in the Western Balkans;
- To date, EBRD has supported regional connectivity with over EUR 3bn of EBRD finance and EUR 267m in grants from donors in projects with a total value of over EUR 8bn for improving transport networks in the Western Balkans;
- Strongly committed to investing in the development of the Western Balkans transport corridors;
- Promoting regional cooperation through close coordination with the EC and WBIF, IFIs and donors;
- Actively supporting Corridor Vc, Corridor VIII, Corridor X, in particular.



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Supporting Connectivity Reform Measures

- These projects go beyond physical infrastructure. They support important connectivity reform measures and policy changes to enhance interoperability, competition, governance and transparency as well as environmental and social benefits to better transport services;
- Examples: Asset Mgmt & Track Access Charges, Road Tolling Strategies, sustainable transport development, road safety auditing and inspection, climate change adaptation, procurement standards, ISO certification for quality management etc
- Supported by substantial technical assistance funds provided by the WBIF, the EBRD Special Shareholder Fund, CEI and other donors;
- These projects send a strong signal for the Bank's commitment to the region and our determination to build on the strong foundations that we have established.



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RAILWAYS

- Route 2 in **Albania**: Rehabilitation of Durres-Tirana line and construction of new link to Tirana Intl. Airport – *implementation to start in 2H 2018*;
- Route 2 in **Albania**: *Project preparation is ongoing* for the rehabilitation of the railway line between Port of Durres and the border with Montenegro;
- Corridor VIII in **Albania**: *Project preparation is ongoing* for the rehabilitation of the railway line between Port of Durres and the border with FYR Macedonia.



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ROADS

Corridor Vc in BiH

- Largest infrastructure project in BiH connecting with EU;
- Co-financed by EBRD, EIB, EU through WBIF, OPEC, etc.
- To date, EBRD has provided loans for a total amount of EUR 430m;
- EBRD committed to finance EUR 700m for the next 3 years for new sections following an MoU signed with BiH in February 2018;
- EUR 180m planned to be signed by EBRD in 2018.

Route 7- the Peace Highway

- Part of Western Balkans Core Network and a high priority for regional integration;
- Financing to be provided by the EIB, EBRD and EU through the WBIF;

Adriatic – Ionian Highway

- Feasibility Study for the sections between Montenegro and Albania is under preparation with funding from WBIF;
- Expected to be financed by EBRD, EIB, WBIF.



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AIRPORTS

Fraport Greece

- EBRD – together with IFC, BSTDB, EIB and Alpha Bank – is supporting the modernisation of 14 regional airports.
- EBRD provided EUR 187 m to Fraport Greece, the holder of a 40-year operating concession;
- Opportunities in **Serbia, Montenegro** to develop airport concessions;
- Building on success of similar projects in the region (**Tirana Intl. Airport**).



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PORTS

Port of Durres, Albania

- One of the entry ports to Corridor VIII in Albania benefited from EBRD and EIB support to build a new ferry passengers terminal and rehabilitate other key port infrastructure; – *completed*.
- Rehabilitation of port infrastructure including dredging funded by the EU through the WBIF; - *under preparation*.

Port of Brcko, BiH (inland waterways)

- EUR 10 million loan for the upgrade of facilities at the port of Brcko and improvement of road and railway access to the harbour.



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